



**B.B.A. VI Semester Degree Examination, Sept./Oct. - 2024**

**MANAGEMENT**

**DSE : Security Analysis and Portfolio Management**

**(NEP)**

Time : 2 Hours

Maximum Marks : 60

**SECTION - A**

Answer the following sub-questions. Each question carries **one** mark. **10x1=10**

1. (a) Give the meaning of Investment.
- (b) State any two Constraints of Investment.
- (c) What do you mean by Life Insurance ?
- (d) State any two Non-marketable financial Assets.
- (e) What is EIC Analysis ?
- (f) What do you mean by portfolio construction ?
- (g) What do you mean by bond Valuation ?
- (h) What is Immunization strategy ?
- (i) Give the meaning of Mutual Fund.
- (j) Expand SIP and LIP.

**SECTION - B**

Answer **any four** of the following questions. Each question carries **five** marks.

2. Differentiate between Investment, Trading and Speculation. **4x5=20**
3. What are various Investment goals ?
4. What are various Money Market Instruments ?
5. What do you mean by Technical Analysis ? Write a short note on it.
6. What are various types of Bonds ?
7. What are various Mutual Fund evaluation methods ?



**SECTION - C**

Answer **any three** of the following questions. Each question carries **ten** marks.

**3x10=30**

8. Explain the process of making and managing Investments.
9. Write a short note on following portfolio construction theories :
  - (a) Sharpe's Single Index Model.
  - (b) Capital Asset Pricing Model (CAPM).
10. A company is expected to pay a dividend of ₹ 3 next year. The dividends are projected to grow at a rate of 6% annually for the first five years. And then at a rate of 3% annually there after. If the required rate of return is 9%, calculate Intrinsic value of the stock.
11. What are the various risks associated with bonds ?
12. Explain Various Fixed Income Securities.

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